

# Indian Americans Investment Council's US Fund Rankings for the year 2023



Rankings

January 2024

|   |                             |
|---|-----------------------------|
| 1 | Baron Fifth Ave up 57.9%    |
| 2 | Fidelity Blue Chip up 57.2% |
| 3 | Value Line up 57.1%         |
| 4 | Wisdom Tree up 55.3%        |
| 5 | Invesco up 54%              |

Fund returns have been audited by IAIC

|    |                         |
|----|-------------------------|
| 6  | PGIM Jennison up 53.4%  |
| 7  | Blackrock GF up 52.6%   |
| 8  | MS INVF up 52.3%        |
| 9  | Sands Capital up 51.3%  |
| 10 | Natixis Loomis up 49.5% |
| 11 | T Rowe Price up 49.5%   |
| 12 | New Capital up 48.6%    |

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The ranking of the top funds of 2023 has been on the basis of not just returns delivered by the top 100 funds but also the risk taken to achieve these returns.

These rankings are solely the views of our in-house experts and this is not a recommendation to buy any of the listed funds.

Past performance of these funds is not a reflection of the future performance of these funds.

Reach us at [enquiry@iaic.in](mailto:enquiry@iaic.in)  
[www.iaic.in](http://www.iaic.in)